



Ikhtisar Keuangan | Financial Highlights

dalam jutaan rupiah	2021	2020	2019	2018	2017	in million IDR
Ikhtisar Posisi Keuangan Konsolidasian						Statements of Consolidated Financial Position
Aset lancar	15.270.235	15.564.604	16.658.531	16.091.024	13.801.819	Current assets
Investasi pada entitas asosiasi	-	35.133	89.001	85.638	83.665	Investments in associate entities
Aset tetap	54.720.267	56.053.483	56.601.702	32.391.950	32.523.310	Fixed assets
Goodwill & aset tak berwujud	3.817.309	3.961.695	4.260.059	1.084.687	1.269.644	Goodwill & intangible assets
Aset tidak lancar lainnya	2.696.429	2.391.329	2.197.774	1.130.537	1.390.212	Other non-current assets
Total Aset	76.504.240	78.006.244	79.807.067	50.783.836	49.068.650	Total Assets
Liabilitas jangka pendek	14.210.166	11.506.163	12.240.252	8.179.819	8.803.577	Current liabilities
Liabilitas jangka panjang	20.729.956	29.065.511	31.674.891	9.988.702	10.219.041	Non-current liabilities
Total Liabilitas	34.940.122	40.571.674	43.915.143	18.168.521	19.022.618	Total Liabilities
Dana Syirkah Temporer	1.781.235	1.781.235	2.000.000	-	-	Temporary Syirkah Funds
Total Ekuitas	39.782.883	35.653.335	33.891.924	32.615.315	30.046.032	Total Equity
Pengeluaran modal*	1.924.893	1.821.882	1.629.496	1.796.158	3.504.826	Capital expenditure
Modal kerja bersih	1.060.069	4.058.441	4.418.279	7.911.205	4.998.242	Working capital, net
Ikhtisar Laporan Laba Rugi Konsolidasian						Highlights of Consolidated Profit & Loss Statements
Pendapatan	34.957.871	35.171.668	40.368.107	30.687.626	27.813.664	Revenues
Laba bruto**	10.953.331	11.617.101	12.713.983	9.330.530	7.959.599	Gross Profit
Laba usaha***	4.974.004	5.648.243	6.185.043	4.880.639	2.851.306	Operating Income
Laba tahun berjalan	2.082.347	2.674.343	2.371.233	3.085.704	1.650.006	Income for the year
Total laba komprehensif tahun berjalan	2.157.170	2.317.236	2.268.151	3.517.374	1.314.574	Total comprehensive income for the year
Laba yang dapat diatribusikan kepada pemilik entitas induk	2.021.190	2.792.321	2.392.151	3.079.115	1.620.995	Net profit attributable to holders of parent entity
Laba yang dapat diatribusikan kepada kepentingan non pengendali	61.157	(117.978)	(20.918)	6.589	29.011	Net profit attributable to non-controlling interests
Total	2.082.347	2.674.343	2.371.233	3.085.704	1.650.006	Total
Laba komprehensif yang dapat diatribusikan kepada pemilik entitas induk	2.080.553	2.423.372	2.316.376	3.475.788	1.295.418	Comprehensive income attributable to holders of parent entity
Laba komprehensif yang dapat diatribusikan kepada kepentingan non pengendali	76.617	(106.136)	(48.225)	41.585	19.156	Comprehensive income attributable to non-controlling interests
Total	2.157.170	2.317.236	2.268.151	3.517.373	1.314.574	Total
EBITDA****	8.227.269	9.072.537	8.699.497	6.576.705	4.904.308	EBITDA
Kapitalisasi pasar	43.003.520	73.699.136	71.178.240	68.212.480	58.722.048	Market Capitalization
Rata-rata tertimbang saham beredar	5.931.520	5.931.520	5.931.520	5.931.520	5.931.520	Weighted average of outstanding shares
Laba per saham dasar	341	471	403	519	273	Earnings per share
Rasio-rasio keuangan						Financial Ratios
Margin laba bruto (%)	31,33	33,03	31,50	30,40	28,60	Gross profit margin (%)
Margin laba usaha (%)	14,23	16,06	15,32	15,90	10,25	Profit margin (%)
Margin laba bersih (%)	5,78	7,94	5,93	10,03	5,83	Net profit margin (%)
Margin EBITDA (%)	23,53	25,80	21,55	21,43	17,63	EBITDA Margin (%)
Rasio EBITDA terhadap bunga (x)	5,05	3,91	2,71	6,86	6,48	EBITDA to interest expense (x)
Rasio laba terhadap ekuitas (%) ^{a)}	5,59	8,17	7,41	9,87	5,68	^{a)} Return on Equity (%)
Rasio laba terhadap total aset (%)	2,64	3,58	3,00	6,06	3,30	Return on Asset (%)
Rasio lancar (%)	107,46	135,27	136,10	196,72	156,78	Current ratio (%)
Rasio liabilitas terhadap ekuitas (%) ^{b)}	51,53	75,31	93,08	30,79	35,13	^{b)} Debt to equity ratio (%)
Rasio liabilitas terhadap total aset (%) ^{c)}	24,35	32,99	37,64	18,91	20,42	^{c)} Debt to asset ratio (%)
Rasio liabilitas terhadap kapital (%) ^{d)}	34,01	42,96	48,21	23,54	26,00	^{d)} Debt to capital ratio (%)

Keterangan:

* Tahun 2020 memasukkan dampak PSAK 73: sewa, sebesar Rp522.170 juta yang mulai diimplementasikan di 2020

** Terdapat reklasifikasi atas beban ongkos angkut, dari beban pokok pendapatan ke beban penjualan agar sesuai dengan penyajian laporan keuangan konsolidasian untuk tahun yang berakhir pada tanggal 31 Desember 2021

*** Laba usaha dihitung dari laba bruto dikurangi beban usaha bersih.

**** EBITDA dihitung dari laba usaha ditambah depresiasi dan amortisasi.

a) Ekuitas yang dapat diatribusikan kepada pemilik entitas induk

b) Total liabilitas yang berefek bunga dan ekuitas yang dapat diatribusikan kepada pemilik entitas induk

c) & d) Total liabilitas yang berefek bunga

Notes:

* 2020 numbers include the impact of PSAK 73: leases of Rp522,170 million implemented in 2020.

** Reclassification occurred on transportation costs, from cost of revenue to sales expense to conform with the presentation of consolidated financial statements for the year ended on 31 December 2021.

*** Operating profit is calculated from gross profit minus net operating expenses.

**** EBITDA is calculated from operating profit plus depreciation and amortization.

a) Equity attributable to equity holders of the parent entity

b) Total interest bearing liability & equity attributable to equity holders of the parent entity

c) & d) Total interest bearing liability