



Ikhtisar Keuangan | Financial Highlights

dalam jutaan rupiah	2020	2019	2018	2017	2016	in million IDR
Ikhtisar Posisi Keuangan Konsolidasian						Statements of Consolidated Financial Position
Aset lancar	15.564.604	16.658.531	16.091.024	13.801.819	10.373.159	Current assets
Investasi pada entitas asosiasi	35.133	89.001	85.638	83.665	93.985	Investments in associate entities
Aset tetap	56.053.483	56.601.702	32.391.950	32.523.310	30.846.750	Fixed assets
Goodwill & aset tak berwujud	3.961.695	4.260.059	1.084.687	1.269.644	1.355.080	Goodwill & intangible assets
Aset tidak lancar lainnya	2.391.329	2.197.774	1.130.537	1.390.212	1.557.922	Other non-current assets
Total Aset	78.006.244	79.807.067	50.783.836	49.068.650	44.226.896	Total Assets
Liabilitas jangka pendek	11.506.163	12.240.252	8.179.819	8.803.577	8.151.673	Current liabilities
Liabilitas jangka panjang	29.065.511	31.674.891	9.988.702	10.219.041	5.500.831	Non-current liabilities
Total Liabilitas	40.571.674	43.915.143	18.168.521	19.022.618	13.652.504	Total Liabilities
Dana Syirkah Temporer	1.781.235	2.000.000	-	-	-	Temporary Syirkah Funds
Total Ekuitas	35.653.335	33.891.924	32.615.315	30.046.032	30.574.391	Total Equity
Pengeluaran modal*	1.821.882	1.629.496	1.796.158	3.504.826	5.169.917	Capital expenditure
Modal kerja bersih	4.058.441	4.418.279	7.911.205	4.998.242	2.221.486	Working capital, net
Ikhtisar Laporan Laba Rugi Konsolidasian						Highlights of Consolidated Profit & Loss Statements
Pendapatan	35.171.668	40.368.107	30.687.626	27.813.664	26.134.306	Revenues
Laba bruto	11.617.101	12.713.983	9.330.530	7.959.599	9.855.872	Gross Profit
Laba usaha	5.648.243	6.185.043	4.880.639	2.851.306	5.227.113	Operating Income
Laba tahun berjalan	2.674.343	2.371.233	3.085.704	1.650.006	4.535.037	Income for the year
Total laba komprehensif tahun berjalan	2.317.236	2.268.151	3.517.374	1.314.574	4.368.344	Total comprehensive income for the year
Laba yang dapat diatribusikan kepada pemilik entitas induk	2.792.321	2.392.151	3.079.115	1.620.995	4.521.596	Net profit attributable to holders of parent entity
Laba yang dapat diatribusikan kepada kepentingan non pengendali	(117.978)	(20.918)	6.589	29.011	13.441	Net profit attributable to non-controlling interests
Total	2.674.343	2.371.233	3.085.704	1.650.006	4.535.037	Total
Laba komprehensif yang dapat diatribusikan kepada pemilik entitas induk	2.423.372	2.316.376	3.475.788	1.295.418	4.395.314	Comprehensive income attributable to holders of parent entity
Laba komprehensif yang dapat diatribusikan kepada kepentingan non pengendali	(106.136)	(48.225)	41.585	19.156	(26.970)	Comprehensive income attributable to non-controlling interests
Total	2.317.236	2.268.151	3.517.373	1.314.574	4.368.344	Total
EBITDA ^{a)} **	9.072.537	8.699.497	6.576.705	4.904.308	6.962.934	EBITDA
Kapitalisasi pasar	73.699.136	71.178.240	68.212.480	58.722.048	54.421.696	Market Capitalization
Rata-rata tertimbang saham beredar	5.931.520	5.931.520	5.931.520	5.931.520	5.931.520	Weighted average of outstanding shares
Laba per saham dasar	471	403	519	273	762	Earnings per share
Rasio-rasio keuangan						Financial Ratios
Margin laba bruto (%)	33,03	31,50	30,40	28,60	37,71	Gross profit margin (%)
Margin laba usaha (%)	16,06	15,32	15,90	10,25	20,00	Profit margin (%)
Margin laba bersih (%)	7,94	5,93	10,03	5,83	17,30	Net profit margin (%)
Margin EBITDA (%)	25,80	21,55	21,43	17,63	26,64	EBITDA Margin (%)
Rasio EBITDA terhadap bunga (x)	3,91	2,71	6,86	6,48	19,16	EBITDA to interest expense (x)
Rasio laba terhadap ekuitas (%) ^{b)}	8,17	7,41	9,87	5,68	15,57	^{b)} Return on Equity (%)
Rasio laba terhadap total aset (%)	3,58	3,00	6,06	3,30	10,22	Return on Asset (%)
Rasio lancar (%)	135,27	136,10	196,72	156,78	127,25	Current ratio (%)
Rasio liabilitas terhadap ekuitas (%) ^{c)}	75,31	93,08	30,79	35,13	21,56	^{c)} Debt to equity ratio (%)
Rasio liabilitas terhadap total aset (%) ^{d)}	32,99	37,64	18,91	20,42	14,16	^{d)} Debt to asset ratio (%)
Rasio liabilitas terhadap kapital (%) ^{e)}	42,96	48,21	23,54	26,00	17,74	^{e)} Debt to capital ratio (%)

Keterangan:

* Tahun 2020 memasukkan dampak PSAK 73: sewa, sebesar

Rp522.170 juta yang mulai diimplementasikan di 2020

** Termasuk penurunan nilai aset tetap dan aset takberwujud di 2020

a) Dihitung dengan laba usaha (termasuk pendapatan dan beban operasi lainnya), ditambah dengan deplesi, depresiasi, amortisasi serta penurunan nilai aset tetap dan aset takberwujud.

b) Ekuitas yang dapat diatribusikan kepada pemilik entitas induk

c) Total liabilitas yang berefek bunga dan ekuitas yang dapat diatribusikan kepada pemilik entitas induk

d) & e) Total liabilitas yang berefek bunga

* 2020 numbers include the impact of PSAK 73: leases of

Rp522,170 million implemented in 2020.

** Including non-current assets dan intangible assets decrease in 2020

a) Calculated using operating income (including other operating income and expense), added by depletion, depreciation, amortisation and impairment of fixed assets and intangible assets

b) Equity attributable to equity holders of the parent entity

c) Total interest bearing liability & equity attributable to equity holders of the parent entity

d) & e) Total interest bearing liability

Notes: