



Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum
Report on Realization of the Utilization of Public Offering Proceeds
PT Semen Indonesia (Persero) Tbk.
Per 30 Juni 2026
As of June 30, 2026

No	Jenis Penawaran Umum Type of Public Offering	Tanggal Efektif Effective Date	Nilai Realisasi Hasil Penawaran Umum Realized Value of Public Offering Proceeds			Rencana Penggunaan Dana* Plan for Utilization of Proceeds*				
			Jumlah Hasil Penawaran Umum Total Public Offering Proceeds	Biaya Penawaran Umum* Public Offering Costs*	Hasil Bersih Net Proceeds	Konsolidasi SMBR ke dalam Perseroan Consolidation of SMBR into the Company	Peningkatan ESG & Circular Economy ESG & Circular Economy Enhancement	Pengembangan Bisnis Perseroan di Bidang Logistik Business Development of the Company in Logistic Sector	BIP & Bahan Bangunan Lainnya BIP & Other Building Materials	Total
					(i)	53%	37%	6%	4%	100%
1	Hak Memesan Efek Terlebih Dahulu Pre-emptive Rights (Right Issue)	02 Des 2022 Des 02, 2022	5.412.132.587.400	53.403.063.599	5.358.729.523.801	2.848.672.233.000	2.000.000.000.000	302.000.000.000	208.057.290.801	5.358.729.523.801

Realisasi Penggunaan Dana Realization of Utilization of Proceeds						Sisa Dana Hasil Penawaran Umum Remaining Balance of Public Offering Proceeds			Target Waktu Penggunaan Dana Target Timeline for Utilization of Proceeds
Konsolidasi SMBR ke dalam Perseroan Consolidation of SMBR into the Company	Peningkatan ESG & Circular Economy ESG & Circular Economy Enhancement	Pengembangan Bisnis Perseroan di Bidang Logistik Business Development of the Company in Logistic Sector	BIP & Bahan Bangunan Lainnya Business Development of the Company in Logistic Sector	Total					
(i)	(ii)	(iii)	(iv)	(v) = (i) + (ii) + (iii) + (iv)	Persentase Terhadap Hasil Bersih PU Percentage of Net Public Offering Proceeds	(vi) = (i) - (v)	Persentase Terhadap Hasil Bersih PU Percentage of Net Public Offering Proceeds	Keterangan Descriptions/Remarks	
2.848.672.233.000	438.884.795.640	-	-	3.287.557.028.640	61%	2.071.172.495.161	39%	Ditempatkan dalam instrumen keuangan yang aman Placed in secure financial instruments	
Menyesuaikan strategi perusahaan sesuai RUPS 23 Mei 2025 dimana realisasi dilakukan secara bertahap hingga tahun 2029 As approved in the Annual General Meeting of Shareholders dated May 23, 2025 where implementation is carried out in stages through 2029.									

Catatan:

Note:

*Sebagaimana telah disetujui di dalam Rapat Umum Pemegang Saham Tahunan PT Semen Indonesia (Persero) Tbk tanggal 23 Mei 2025

*As approved in the Annual General Meeting Shareholders (AGMS) of PT Semen Indonesia (Persero) Tbk Dated May 23, 2025

Jakarta, 8 September 2026/ Jakarta, September 8, 2026
PT Semen Indonesia (Persero) Tbk.

Sigit Prastowo

Direktur Keuangan dan Risk Management/ Director of Finance and Risk Management

PT Semen Indonesia (Persero) Tbk.

South Quarter Tower A Lt. 19-20 Jl. RA Kartini Kav. 8, Jakarta Selatan 12430, Indonesia p. +62 21 5261174-5 f. +62 21 5261176 www.sig.id



Lampiran: Penempatan Sisa Dana Hasil Penawaran Umum
Attachment: Placement of Remaining Proceeds from Public Offering

Sisa dana hasil Penawaran Umum PMHETD yang masih belum direalisasikan sebesar Rp.2.071.172.495.161,- untuk periode yang berakhir pada tanggal 30 Juni 2026. Dana tersebut ditempatkan pada instrumen yang memberikan manfaat yang paling optimal bagi perusahaan sebagai berikut:

The unutilized proceeds from the Public Offering with Pre-emptive Rights (PMHETD), amounting to Rp2,071,172,495,161, are designated for the period ending on June 30, 2026. These funds are placed in instruments that yield the most optimal benefits for the Company, as follows:

No.	Nama Bank Bank Name	Nominal Amount	Waktu dan Jenis Penempatan Timing and Type of Placement	Tingkat Bunga/Tahun Annual Interest Rate	Hubungan Afiliasi Affiliation Relationship
1	Bank BJB	Rp. 92.000.000.000,00	3 bulan, Deposito / 3 months, Time Deposit	6,50%	Afiliasi / affiliate
2	Bank BJB	Rp. 25.000.000.000,00	4 hari, DOC / 4 days, on Call Time Deposit	6,85%	Non Afiliasi / Not an affiliate
3	Bank BJB	Rp. 25.000.000.000,00	11 hari, DOC / 11 days, on Call Time Deposit	6,85%	Non Afiliasi / Not an affiliate
4	Bank Mayapada	Rp. 389.000.000.000,00	3 bulan, Deposito / 3 months, Time Deposit	7,25%	Non Afiliasi / Not an affiliate
5	Bank Mayapada	Rp. 30.000.000.000,00	3 hari, DOC / 3 days, on Call Time Deposit	6,75%	Non Afiliasi / Not an affiliate
6	Bank Nobu	Rp. 135.000.000.000,00	3 bulan, Deposito / 3 months, Time Deposit	6,00%	Non Afiliasi / Not an affiliate
7	Bank Mandiri Taspen	Rp. 5.000.000.000,00	1 bulan, Deposito / 1 month, Time Deposit	6,25%	Afiliasi / affiliate
8	Bank Mandiri Taspen	Rp. 20.000.000.000,00	1 bulan, Deposito / 1 month, Time Deposit	6,50%	Afiliasi / affiliate
9	Bank Capital	Rp. 279.000.000.000,00	3 bulan, Deposito / 3 months, Time Deposit	7,75%	Non Afiliasi / Not an affiliate
10	Bank Mandiri	Rp. 119.103.058.468,00	Giro / Current Account	6,25%	Afiliasi / affiliate
11	Bank BNI	Rp. 952.069.436.693,00	Giro / Current Account	Rate Counter / Counter Rate	Afiliasi / affiliate
Total		Rp. 2.071.172.495.161,00			



Lampiran : Biaya Penawaran Umum LRPD
Attachment: LRPD Public Offering Costs

No	Deskripsi Description	Nilai per 31 Desember 2022 Value as of December 31, 2022	Nilai Realisasi per 30 Juni 2023 Realized Value as of June 30, 2023
A	Biaya Profesi Penunjang/ Supporting Professional Fees		
1	Joint Lead Arranger		
	- Fixed Fee		
	Mandiri Sekuritas	4.000.000.000	4.000.000.000
	BNI Sekuritas	3.000.000.000	3.000.000.000
	CIMB Niaga Sekuritas	3.000.000.000	3.000.000.000
	- Selling Agent Fee		
	Mandiri Sekuritas	7.690.381.063	7.690.381.063
	BNI Sekuritas	7.690.381.063	7.690.381.063
	CIMB Niaga Sekuritas	7.690.381.063	7.690.381.063
2	Kantor Jasa Penilai Publik/ Public Appraisal Services	450.000.000	450.000.000
3	Notaris/ Notary Public	80.000.000	80.000.000
4	Konsultan Hukum/ Legal Consultant	550.000.000	550.000.000
5	Percetakan/ Printing	269.761.200	20.232.090
6	PR Agency	550.000.000	275.000.000
7	Biro Administrasi Efek/ Securities Administration Bureau	150.000.000	150.000.000
8	KAP Verifikasi/ Public Accounting Firm (KAP)	190.000.000	190.000.000
9	Akuntan Publik/ Public Accountant		
	- Kantor Akuntan Publik/ Public Accountant Firm	8.300.000.000	8.300.000.000
	- Laporan Proforma ke-2/ 2nd Proforma Report	95.000.000	95.000.000
	- Liabilitas Imbalan Kerja Jangka Panjang/ Longterm Employee Benefits Liabilities	749.000.000	749.000.000
	- Impairment Test atas Intangible Assets/ Impairment Test on Intangible Assets	700.000.000	575.000.000
	Sub Total A	45.154.904.390	44.505.375.280
B	Biaya Operasional/ Operational Costs		
1	Biaya Registrasi OJK/ OJK Registration Fee	750.000.000	750.000.000
2	Iklan pengumuman di koran/ Announcement advertisement in newspaper	169.964.000	169.964.000
3	Biaya pencatatan di BEI/ IDX Listing Fee	150.000.000	150.000.000
4	Penyelenggaraan RUPSLB/ Extraordinary General Meeting of Shareholder (EGMS) Cost	934.691.883	934.691.883
5	Honor Tim Privatisasi/ Privatization Team Honorarium	5.577.000.000	5.664.700.000
6	Non Deal Roadshow	1.228.332.436	1.228.332.436
	Sub Total B	8.809.988.319	8.897.688.319
	Total (A + B)	53.964.892.709	53.403.063.599